

**To: Bucharest Stock Exchange
Romanian Financial Supervisory Authority**

Current report 4/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	23.01.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.424.339
Total number of shares:	102.424.339 shares, of which 91.174.363 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Buy- back agreements sent to holders of preference shares

The management of Meta Estate Trust S.A. informs the shareholders and the market about the transmission by e-mail of the buy-back agreements to the holders of preference shares, in accordance with the buy-back plan approved by the EGMS Resolution No. 3/11.12.2024 ("The Resolution").

The deadline for signing the agreements by the shareholders holding preference shares who wish to participate in the buy-back program is, according to the Resolution, 28.02.2025.

According to the Resolution, the preference share buy-back program will have the following phases:

- Buy-back of the preference shares at a price of RON 2.8 / preference share, the price being determined following an independent valuation report;

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 102.424.339,00
Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro



- The receivable resulting from the price due will be used in a conversion into ordinary shares through a capital increase to be initiated within a maximum of 3 months from the end of the buy-back period;
- Decrease of the share capital by the cancellation of the preference shares.

Alexandru Bonea
CEO

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 102.424.339,00
Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro

